



2019 29

2019.7.15-2019.7.21



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M2

84%, 63

2

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2.5%

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• $\text{C}\%$

7 12

6

(M2)

192.14

8.5%

(M1)

56.77

4.4%

9.67

6440

7 15

2019 1 6

61609

10.9%

1 5

0.3

45167

15.8%

1 6

75786

1.8%

7 16

2019

1-6

107846

3.4%

92424

0.9%

15422

21.4% 1-6

123538

10.7%

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7 18





7 16



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7 18



7 16

GDP

4%

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8

2

7 11

10

“ 100+ ”

2022

“ 10+ ”

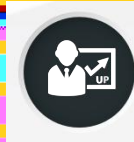
7 18

8



02

土地交易









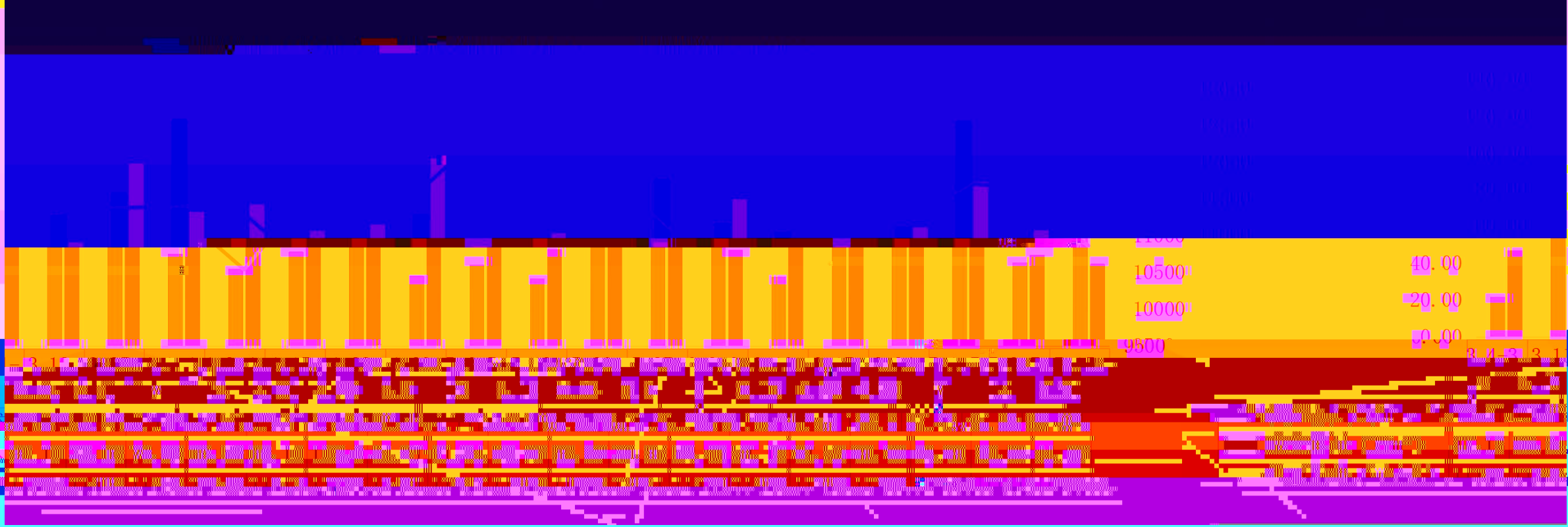
58.98 29% (3.95) (3.91)

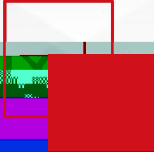
(31223.22万方) 等项土地中征商

44.76 10% 10866 5%

2019 1582.90 1654.49

近半年商品房地产市场供求价格走势





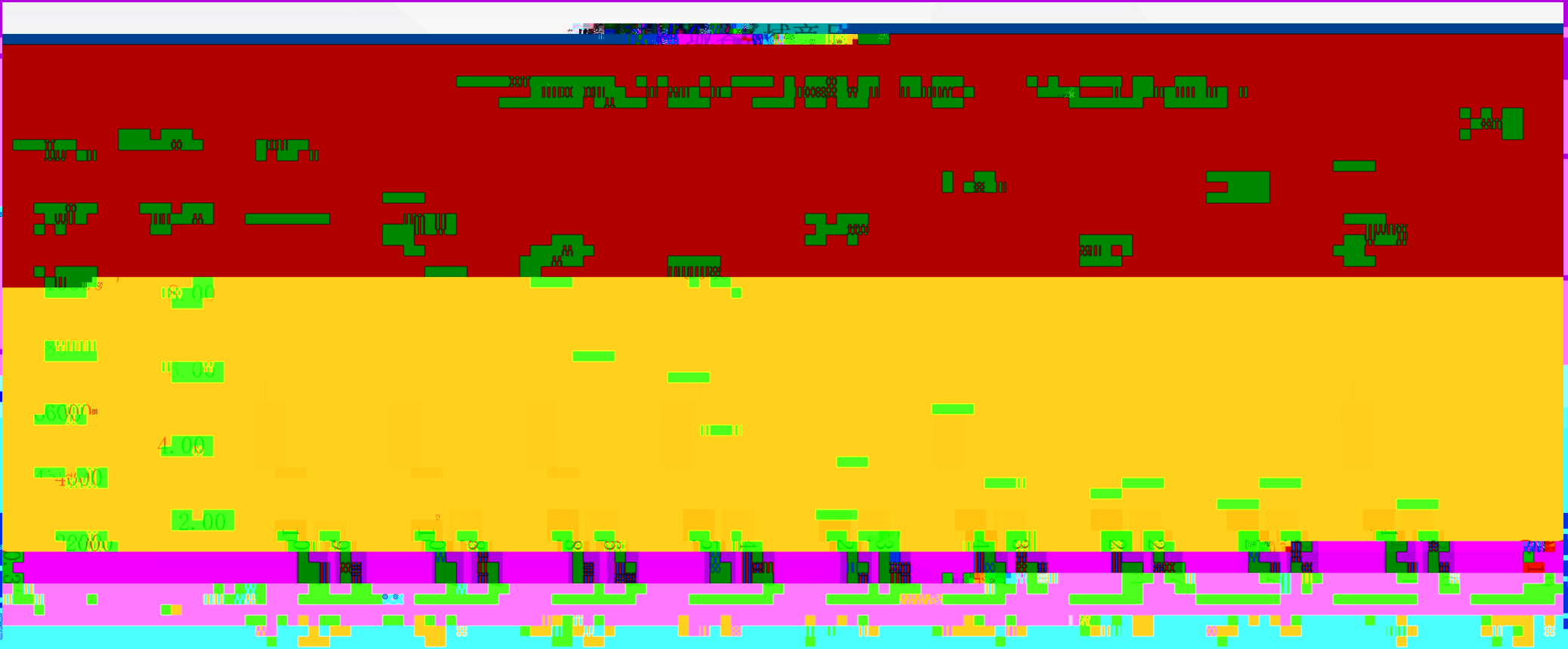
11.31

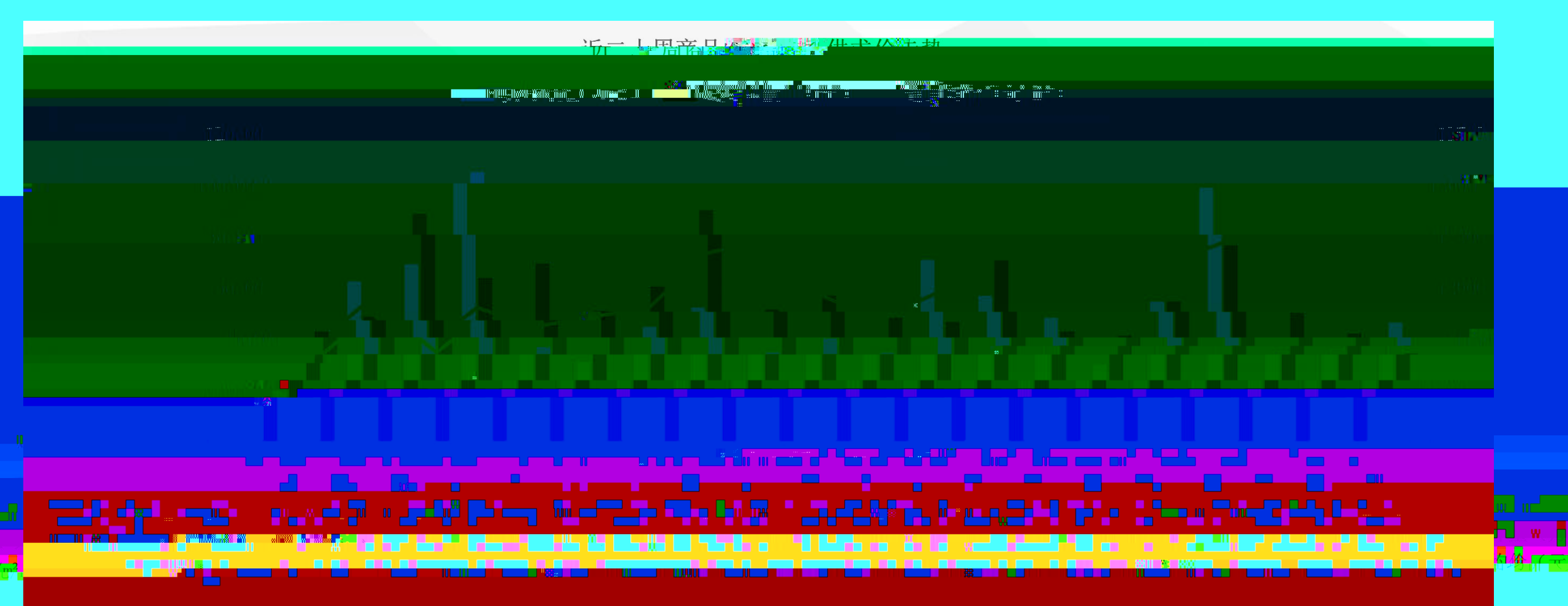
19%

9.85

8.49

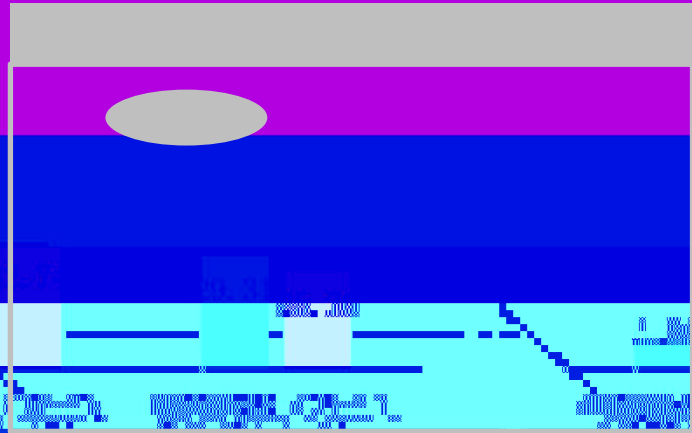
38%







32.74 22% 25.76 11785 /m 3
8.75 5.64 12514 /m 5%
4.92 2.79 45% 15556 /m





2.68

16%

1.81

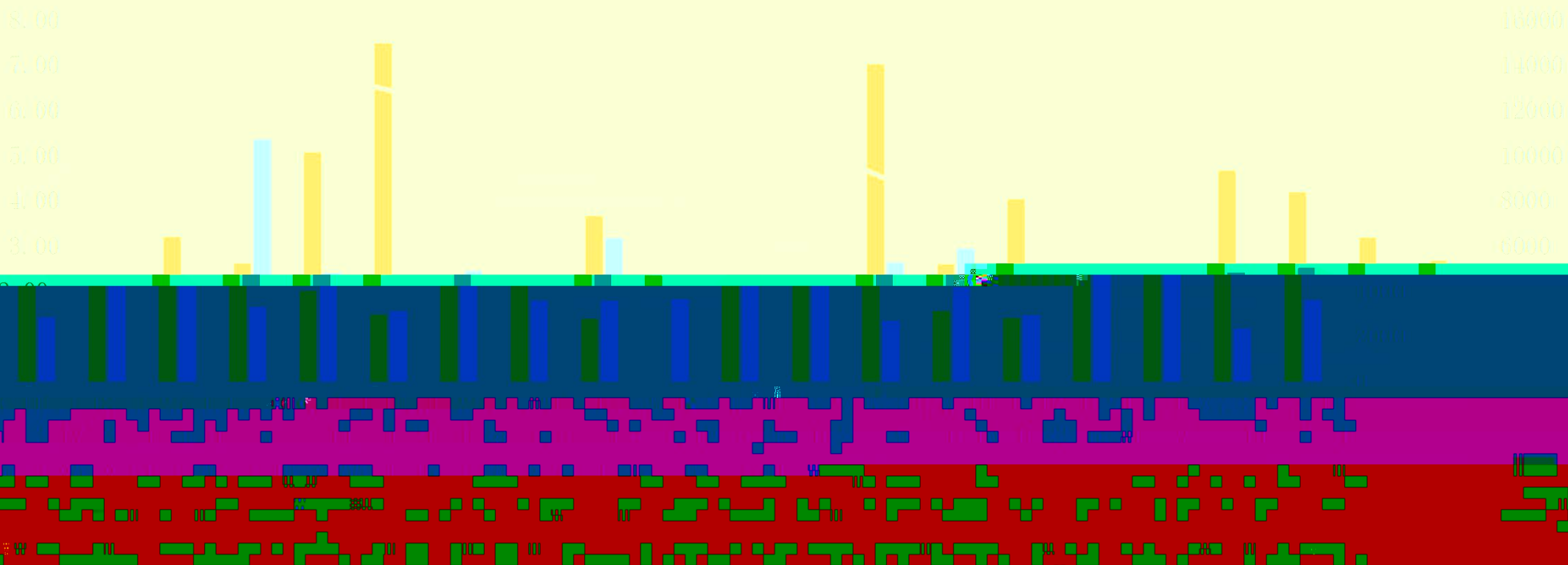
53%

9686 /m

5%

近二十周商务市场供求价走势

供应体量 (万m²) 成交体量 (万m²) 建面均价 (元/m²)





1.31 万

↑ 27%

1.33 万

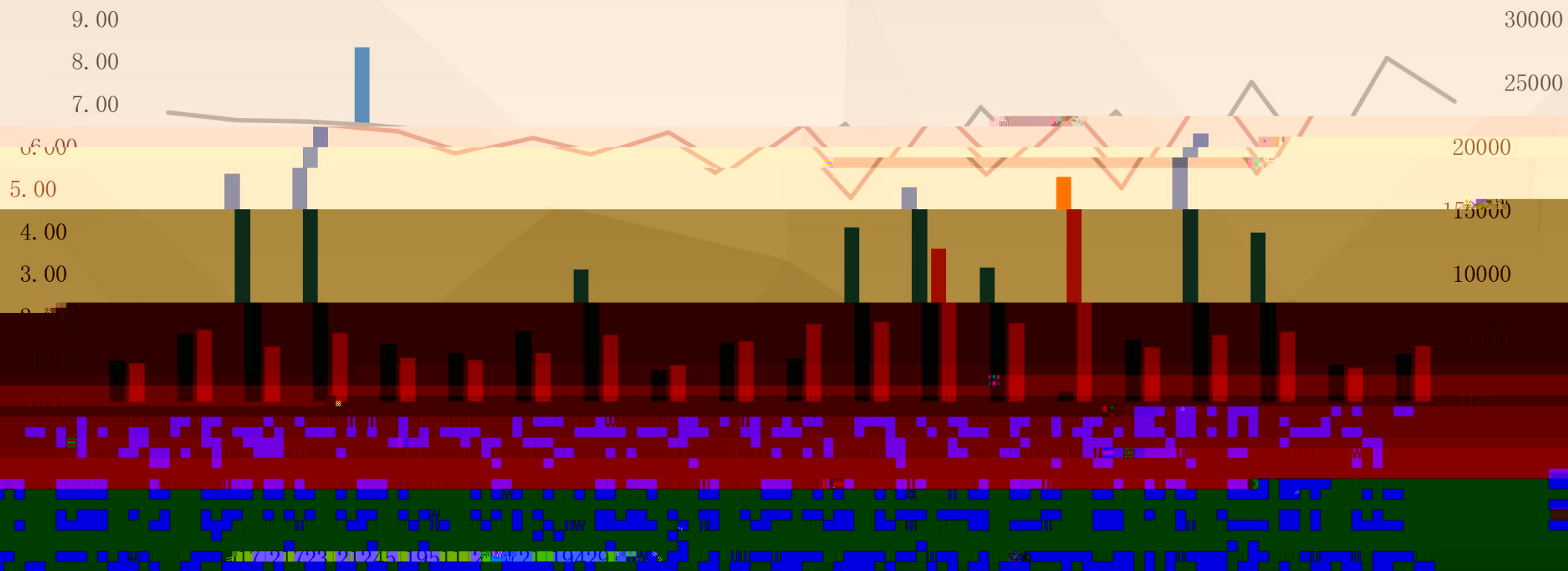
↓ 63%

23591 /m²

↓ 13%

近二十周商业市场供求价走势

■ 供应体量 (万m²) ■ 成交体量 (万m²) — 建面均价 (元/m²)



[illegible]



新程开益

- ▶ 新程开益的缘起
- ▶ 开益项目明细

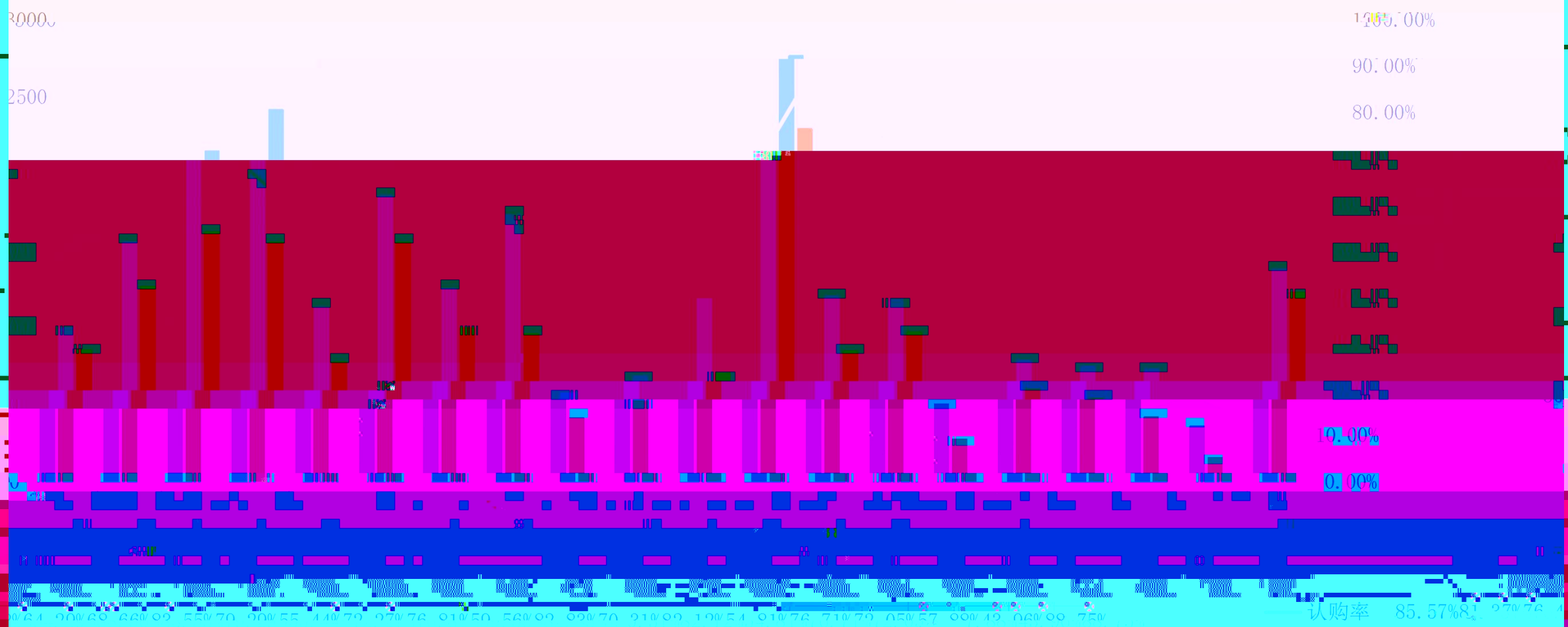




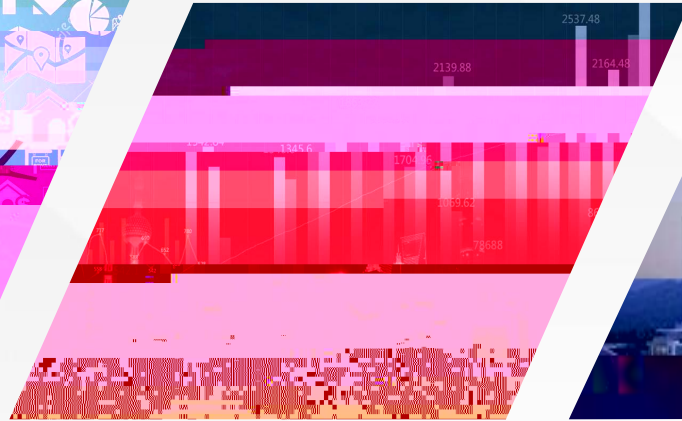
本周6个项目共推出1387套，平均认购率为88.75%

近二十周主城区新推升盘走势

推出套数 成交套数 认购率







THANKS FOR READING!

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