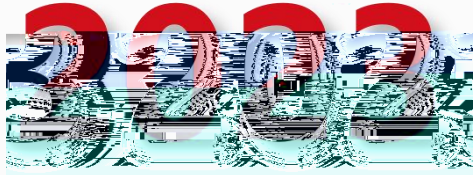
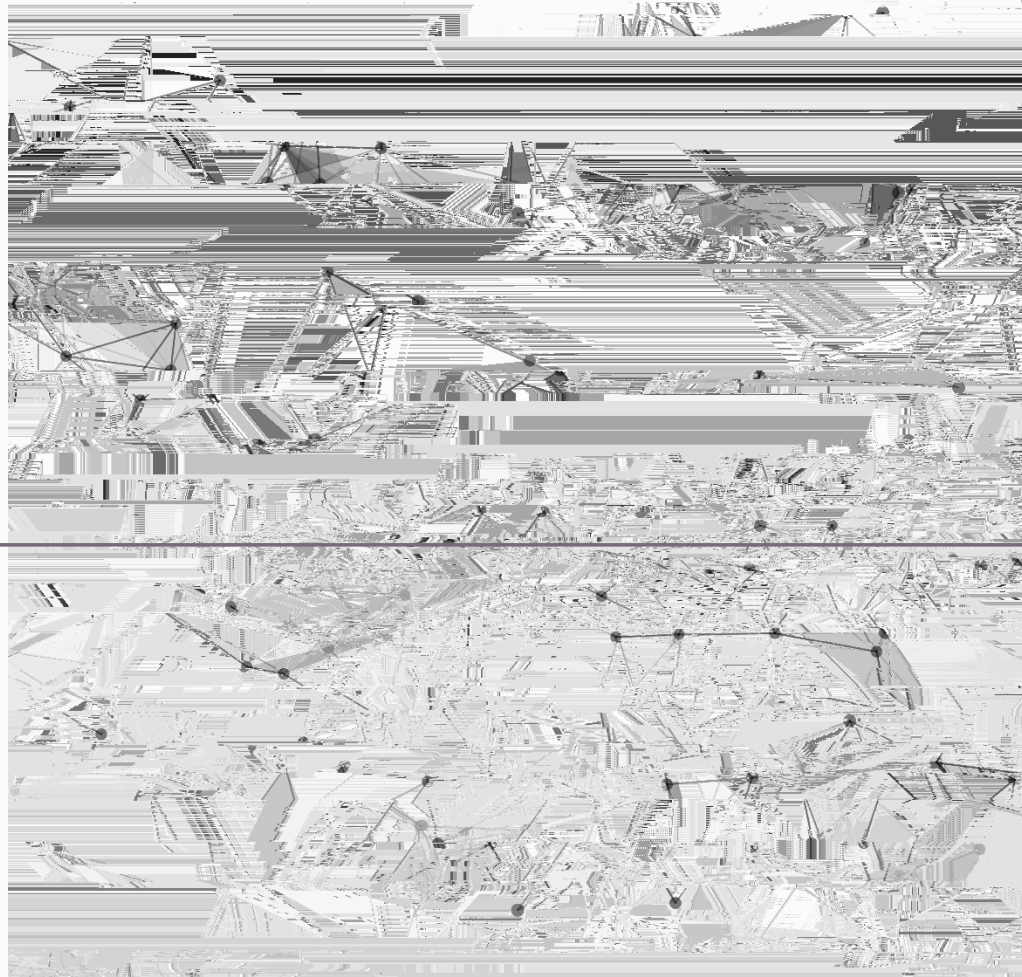
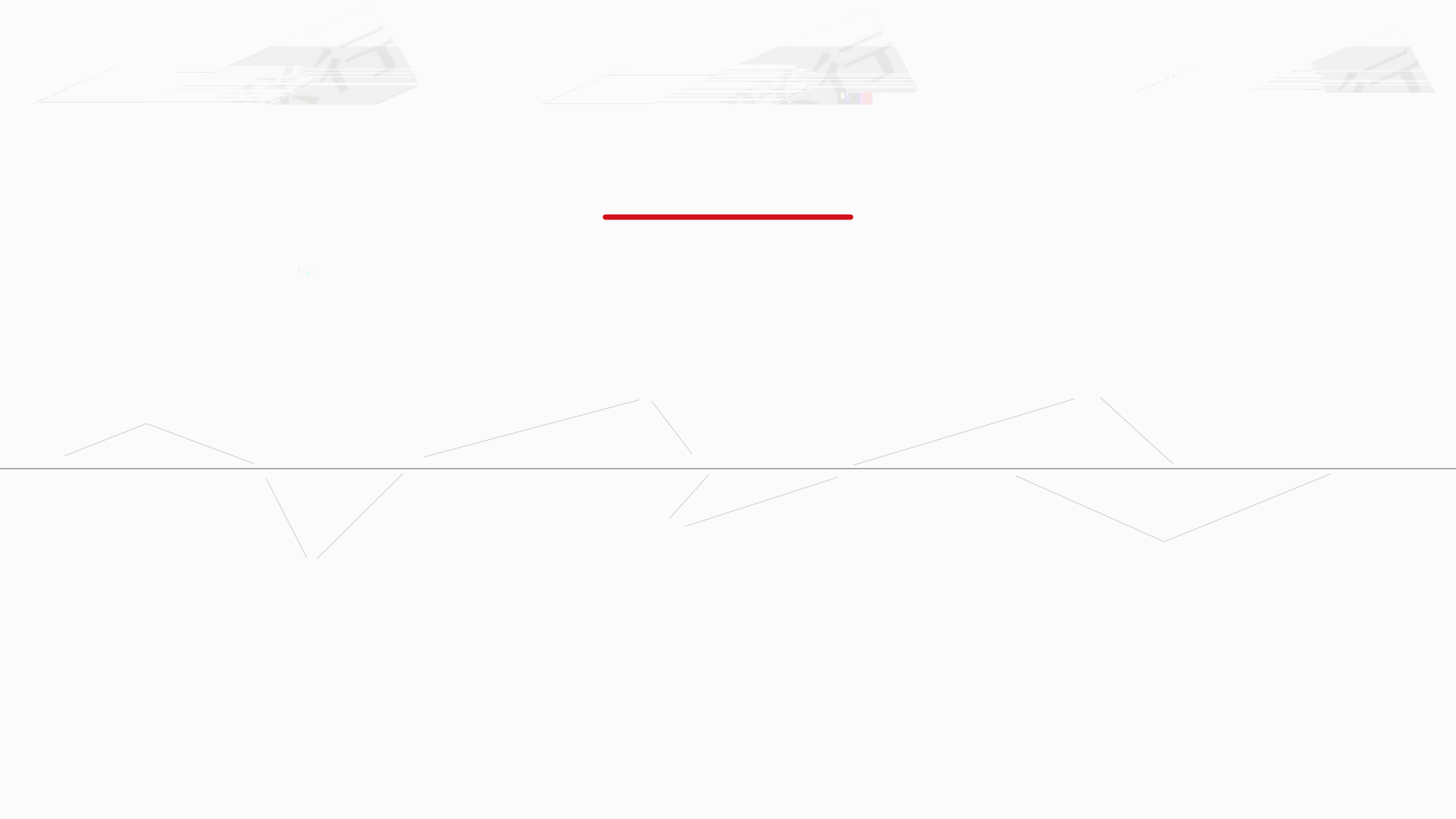




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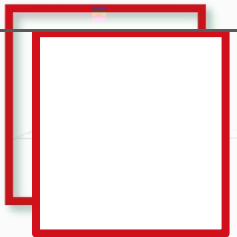
世联行

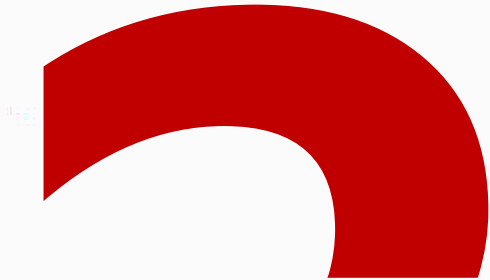
重要政策回

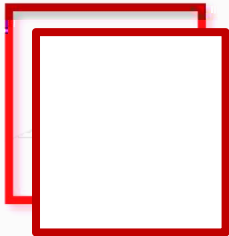


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↑300%

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44.75

177.58

8.95

↑175.32%

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5.70

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↓52.94%

25.55

11.75

4.56

7.37

گ
↓68.02%

4.77%

0%

↑3.22%

0%

0%

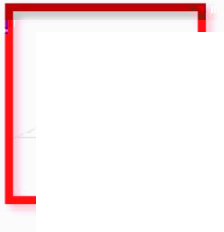
11111 /

2626 /

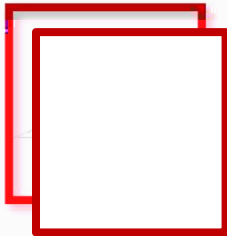
↑32.06%

8000 /

2815 /



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2023

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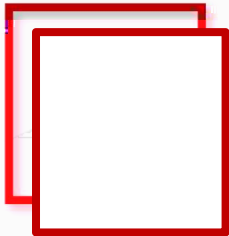
2

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2020-2023年上半年中山商住用地楼面均价走势

2023年上半年中山商住用地楼面均价走势对比



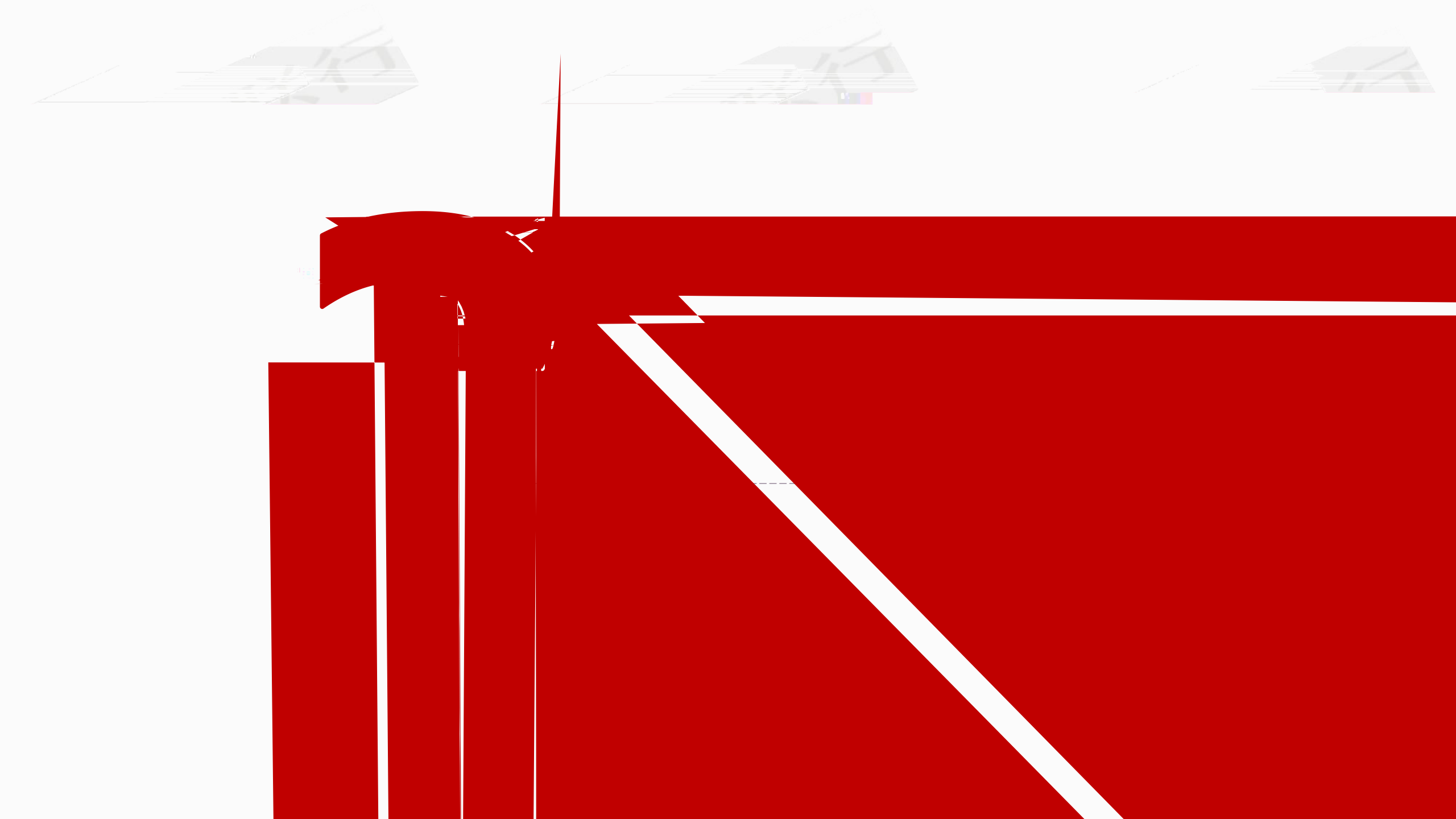


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1141

127.38

↓3.9%

↓4.43%

121.74

15911

↑11.55%

17748

173.89

↑11.72%

194.27

14569 /

↓3.27%

14093 /

253.35

273.80



世联行

2023 1-6

± 3.27%

121.74

± 4.43%

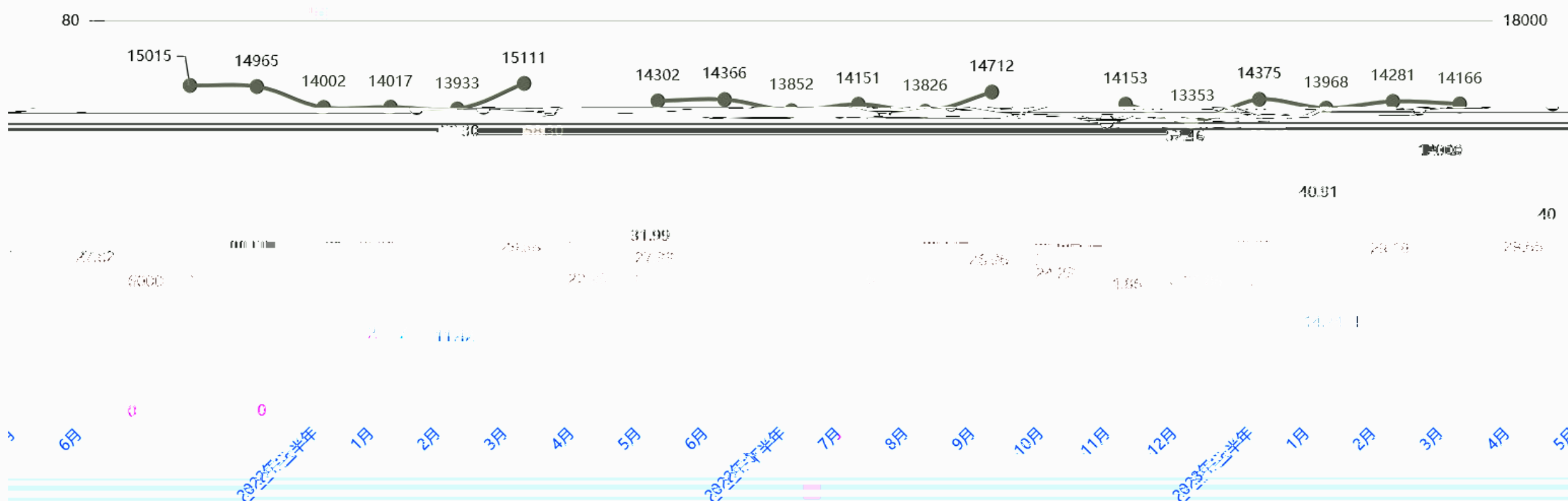
194.27

11.72%

14093 /

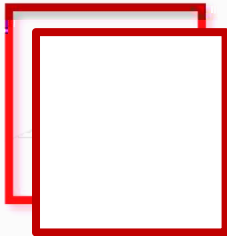
2022年-2023年上半年中山住宅月度新增与成交量价情况

■ 新增供应面积 (万㎡) ■ 成交面积 (万㎡) ● 成交均价 (元/㎡, 右轴)



2023

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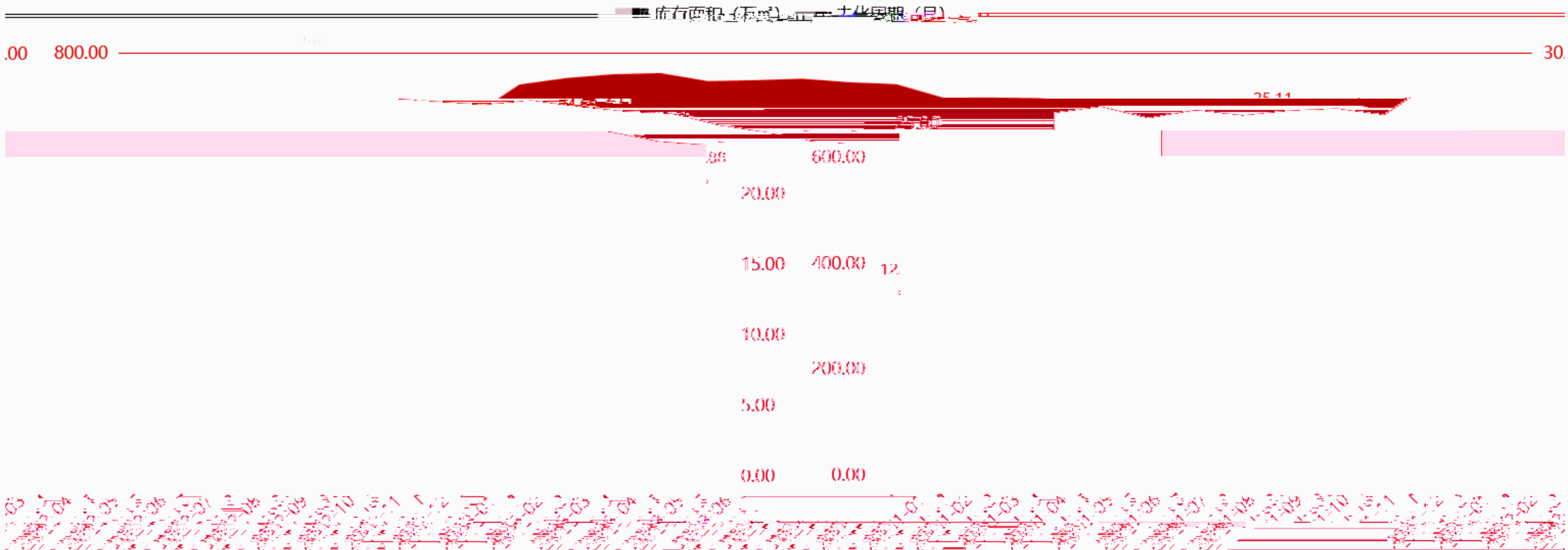


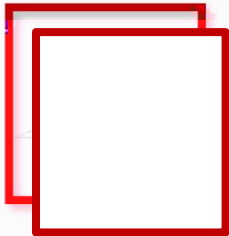
626.58

11.52% 2023

2.05

2021年1月-2023年6月中山住宅月度存量和去化周期





2023

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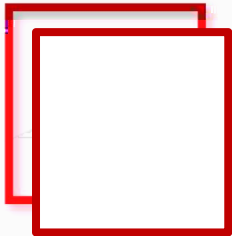
2023年上半年中山各镇区住宅新增套数

2023年上半年中山各镇区住宅成交套数

2023年上半年中山各镇区住宅成交均价



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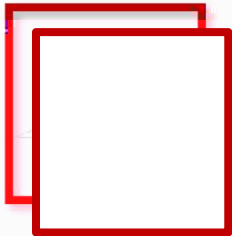
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23.4



26.56



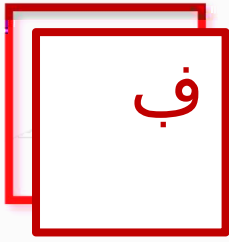
26.56



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32.77





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27.82%

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35.10	54.05
↑40.56%	↑67.20%



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20.63

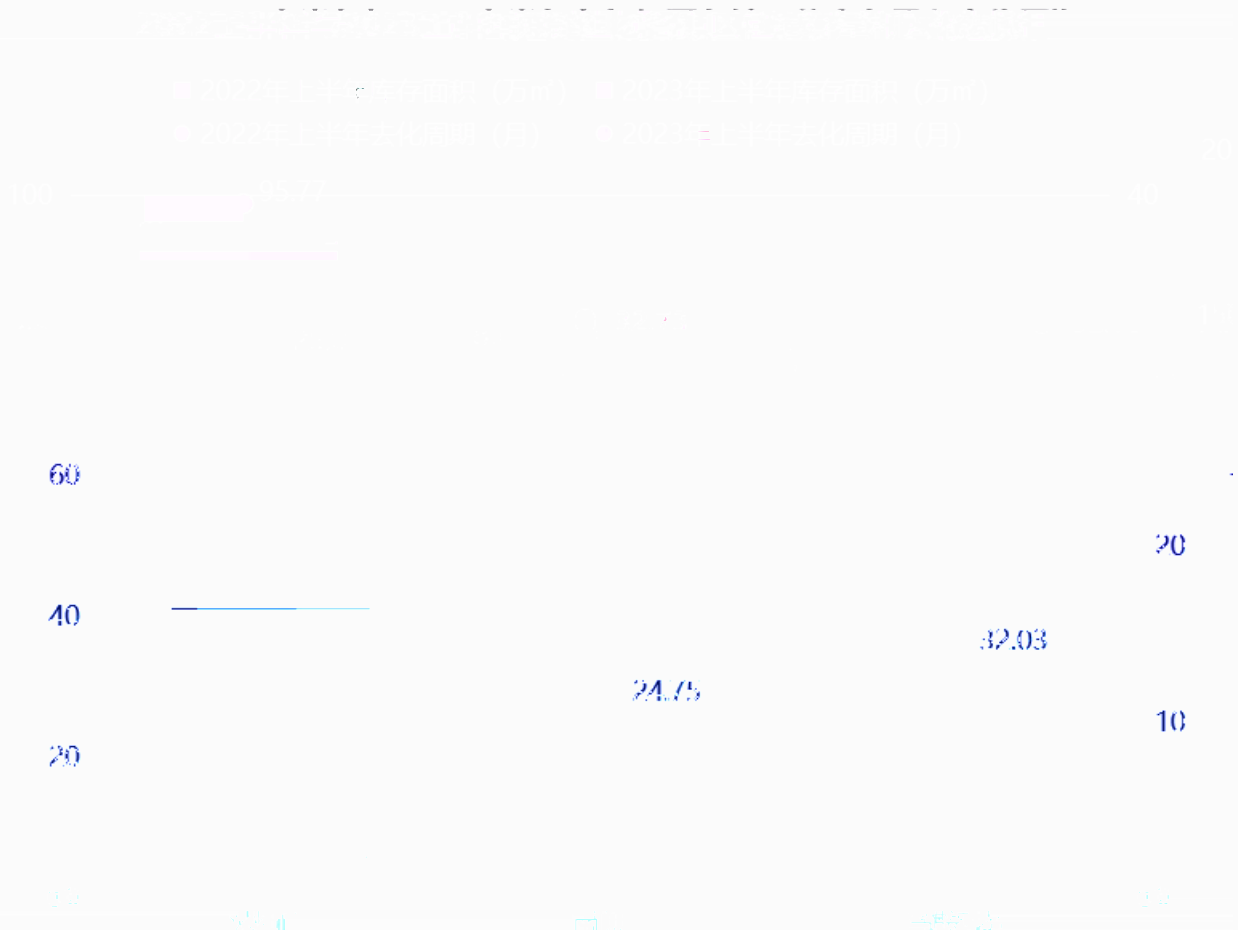
95.77

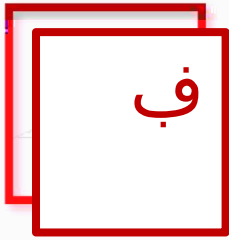
9.39

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25.61%

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81.36%

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20.84%

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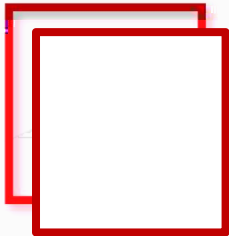
ك	ك	ك	ك
29.70	49.75	1173 /	142.45
↑6.37%	↑14.34%	40%	↓18.76%



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19.58

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15.36%

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↓58.91%



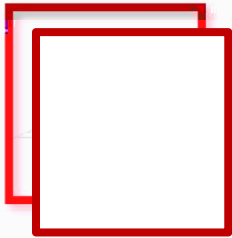
29.84

↓0.66%

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17.33

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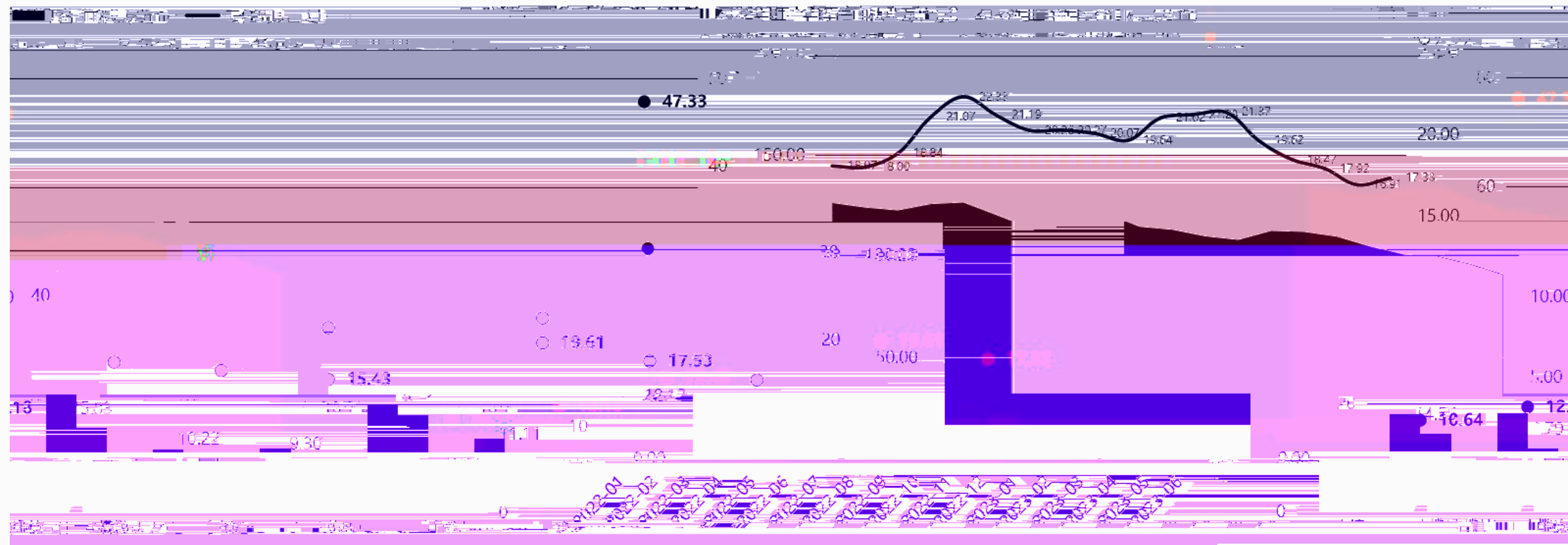
Q

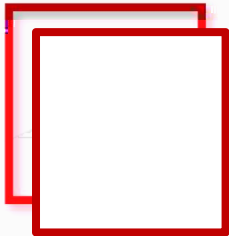
Q

Q

2022年1月-2023年6月西北组团住宅月度存量和去化周期

2022年1月-2023年6月西北组团住宅月度存量和去化周期





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5.83% اے جی ہ 2023

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2023

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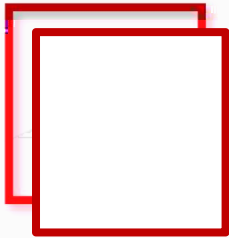
9.91

↓38.04%

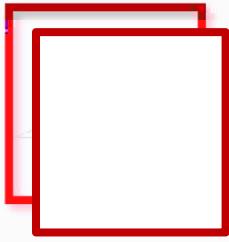


11.33

↓7.32%



100%



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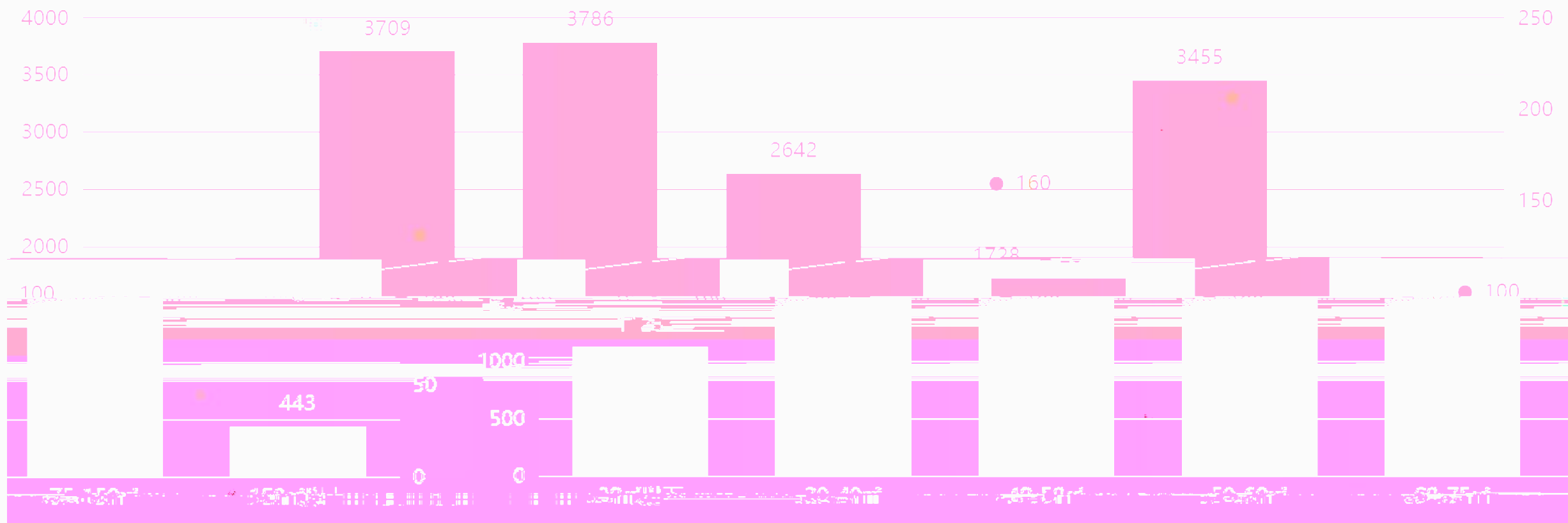
47

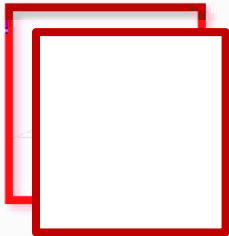
75-150

206

2023年上半年中山商办各面积段存量和去化周期

■ 库存套数 ● 去化周期 (月, 右轴)





103.40

77

77

3.40%

77.09

6

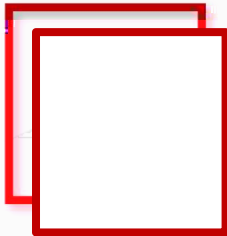
25.22

25.22

2021年1月-2023年12月

库存面积 (万㎡) 去化周期 (月)





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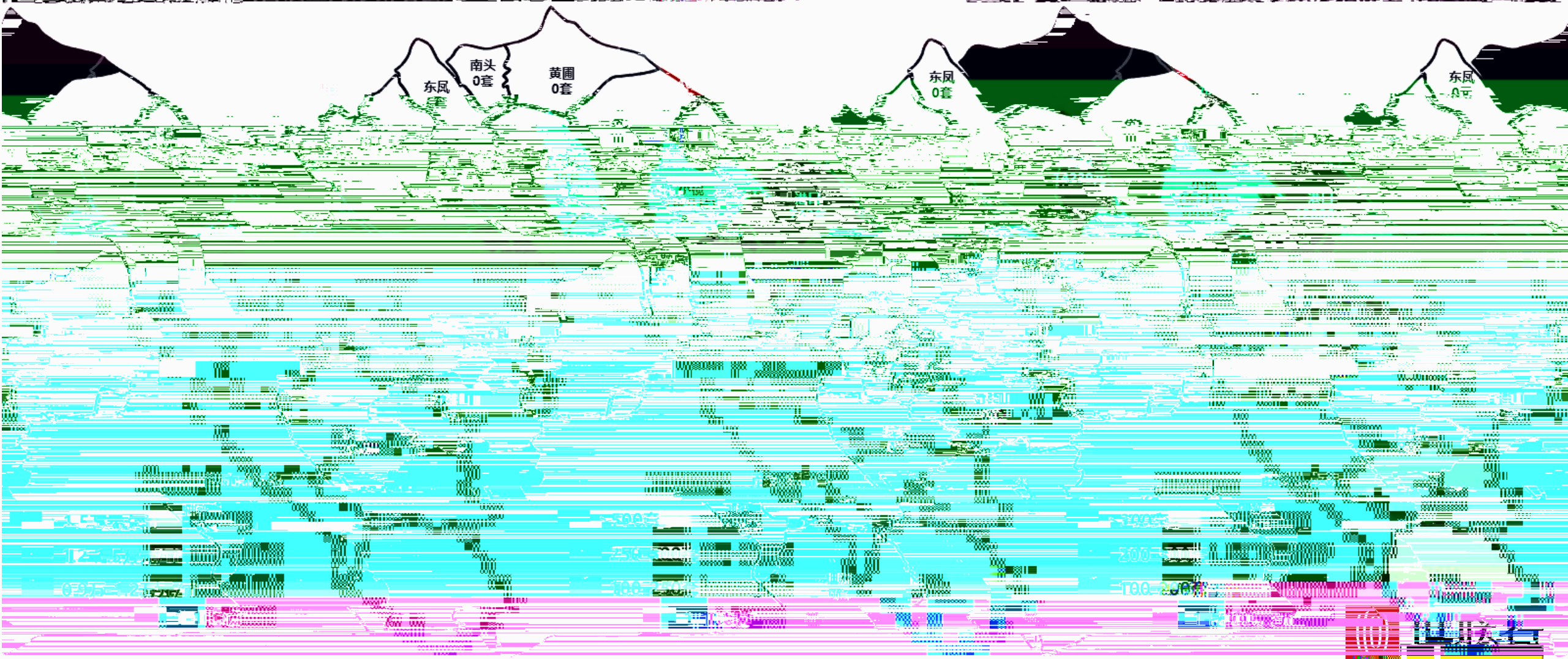
ف

482

2023年上半年中山各镇区商业新楼盘数

2023年上半年中山各镇区商业成交套数

2023年上半年中山各镇区商业成交均价





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6

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1.15%

2022

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ک	ک	ک	ک
1.70	0.15	11189 /	
↓77.25%	↓98.21%	↓23.21%	



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4.53%

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0.27

0.10

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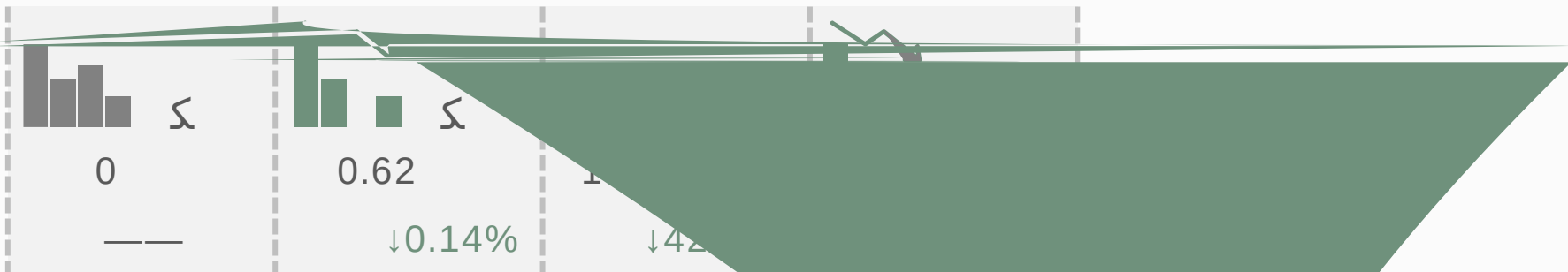
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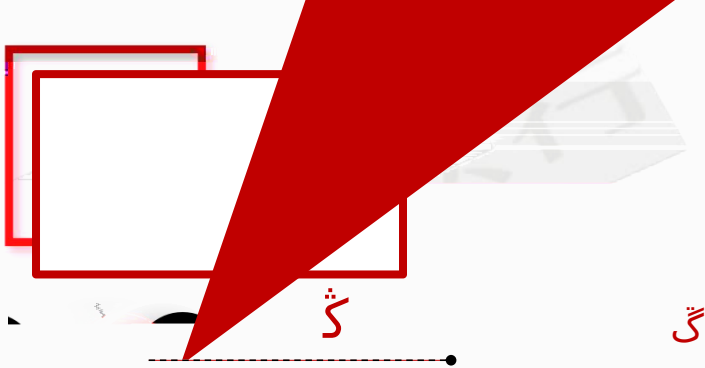




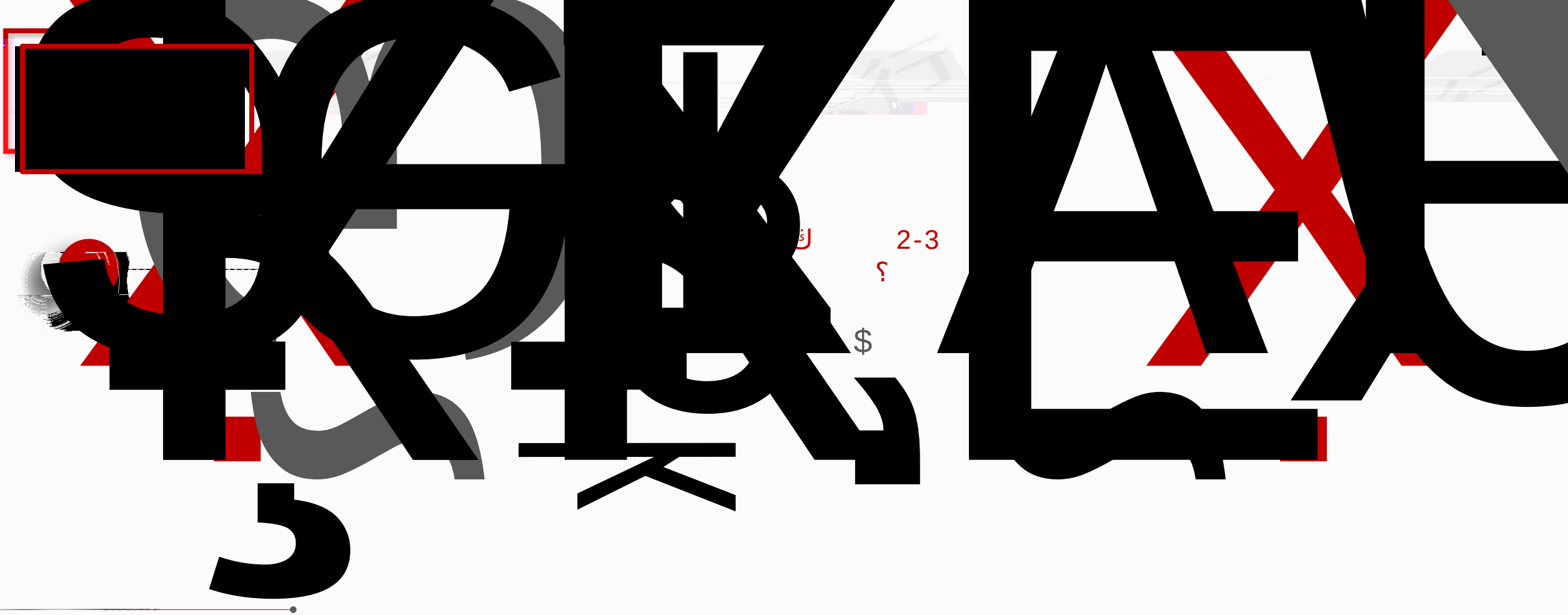
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